

Registered Office

T +91 22 2653 2160

8th Floor, FIFC, C-54 & C-55, G-Block,
Bandra-Kurla Complex, Bandra (East), Mumbai - 400 098
CIN No: U65910MH1997PLC253897

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www.citicorpfinance.co.in



Citicorp Finance (India) Limited

Sep 13, 2023

National Stock Exchange

Exchange Plaza, 5th Floor,
Bandra Kurla Complex
Mumbai – 400 051

Sub: Intimation for Call Exercise Option for Series 761 TRANCHE 1, ISIN NO: INE915D07M35

Dear Ma'am / Sir,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15(6) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that the Company has decided to exercise call option and electing the Call Date to be Sep 14 , 2023 and the debentures would be redeemed on Sep 29, 2023, in respect of **Series 761 TRANCHE 1 - NIFTY 50 Linked, secured, listed, rated and redeemable Market Linked Non-convertible Debentures, of INR 1,00,000/- each aggregating INR 1,18,000.00/-** as per the terms and conditions of issue stated in the Information Memorandum. A notice to this effect has been issued to NCD Holders intimating the Company's intent of redeeming the said NCDs on **Sep 13, 2023**. A copy of the said notice is enclosed herewith as 'Annexure - I'. Request you to update your records accordingly.

Thanking You

For Citicorp Finance (India) Limited

Authorized Signatory

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'Annexure - I'

Sep 13, 2023

Debentures Investors.

Sub: Exercise of Call Option on secured Redeemable Non-Convertible NCD Issue (Series – 761 ALT 1) ("the Debentures") ISIN NO. INE915D07M35 issued by Citicorp Finance (India) Limited ("CFIL")

Dear Investor,

In accordance with the Terms and Conditions stipulated in the Offer Document for the Debentures, the Issuer may, (with one Business Day's prior written notice) elect any Business Day between Call Option Start Date and 16 days prior to the Redemption and Maturity Date (inclusive of both days), to be the Call Option Exercise Date.

We inform you that in accordance with the above, we are hereby exercising the Call Option and electing the Call Date to be Sep 14, 2023, and the debentures would be redeemed on Sep 29, 2023. (Subject to deduction of applicable taxes and Modified Following Business Day Convention as defined by the ISDA Definitions 2000).

Returns based on the terms mentioned in the Offer Document is calculated at 18.00%.

The total amount paid out to you will be INR 1,18,000.00/ for each Debenture that is redeemed.

Thanks & Regards,

Citicorp Finance (India) Limited

Authorized Signatory