

Registered Office T +91 22 4001 8444
B7, 5th Floor of Nirlon Knowledge Park www.citicorpfinance.co.in
Goregaon (East), Mumbai - 400 063
CIN No: U65910MH1997PLC253897



Citicorp Finance (India) Limited

February 22, 2024

National Stock Exchange
Exchange Plaza, 5th Floor,
Bandra Kurla Complex
Mumbai – 400 051

Sub: Intimation for Call Exercise Option for Series 808 TRANCHE 1, ISIN NO: INE915D08CU4

Dear Ma'am / Sir,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that the Company has decided to exercise call option and electing the Call Date to be February 23, 2024 and the debentures would be redeemed on March 1, 2024, in respect of **Series 808 TRANCHE 1 – Fixed NCD 8.24%, Unsecured, listed, rated and redeemable Non- convertible Debentures, of INR 10,00,000/- each aggregating INR 600,00,00,000.00/-** as per the terms and conditions of issue stated in the Information Memorandum. A notice to this effect has been issued on **February 22, 2024** to NCD Holders intimating the Company's intent of redeeming the said NCDs. A copy of the said notice is enclosed herewith as 'Annexure - I'.

Request you to update your records accordingly.

Thanking You

For Citicorp Finance (India) Limited

Authorized Signatory

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'Annexure - I'

February 22, 2024

Sub: Exercise of Call Option on Unsecured Redeemable Non-Convertible NCD Issue (Series – 808 ALT 1) ("the Debentures") ISIN NO. INE915D08CU4 issued by Citicorp Finance (India) Limited ("CFIL")

Dear Investor,

In accordance with the Terms and Conditions stipulated in the Offer Document for the Debentures, the Issuer may, exercise the Call Option on Feb 23, 2024.

We inform you that in accordance with the above, we are hereby exercising the Call Option due on Feb 23, 2024, and the debentures would be redeemed on Mar 01, 2024. (Subject to deduction of applicable taxes and Modified Following Business Day Convention as defined by the ISDA Definitions 2000).

Returns based on the terms mentioned in the Offer Document is calculated at 8.24%.

The total amount paid out to you will be INR 10,82,400.00/ for each Debenture that is redeemed.

Thanks & Regards,
Citicorp Finance (India) Limited

Authorized
Signatory