

Registered Office T +91 22 4001 8444B7,
5th Floor of Nirlon Knowledge Park www.citicorpfinance.co.in
Goregaon (East), Mumbai - 400 063
CIN No: U65910MH1997PLC253897



Citicorp Finance (India) Limited

February 03, 2023

National Stock Exchange
Exchange Plaza, 5th Floor,
Bandra Kurla Complex
Mumbai – 400 051

Sub: Intimation for Call Exercise Option for Series 791 TRANCHE 1, ISIN NO: INE915D08CM1

Dear Ma'am / Sir,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that the Company has decided to exercise call option and electing the Call Date to be February 06 , 2023 and the debentures would be redeemed on February 10, 2023, in respect of **Series 791 TRANCHE 1 - Fixed NCD 5.48%, unsecured, listed, rated and redeemable Non-convertible Debentures on private placement basis, of Rs. 10,00,000/- each aggregating INR 1,054,800.00/-** as per the terms and conditions of issue stated in the Information Memorandum. A notice to this effect has been issued to NCD Holders intimating the Company's intent of redeeming the said NCDs on **February 03, 2023**. A copy of the said notice is enclosed herewith as 'Annexure - I'.

Request you to update your records accordingly.

Thanking You

For Citicorp Finance (India) Limited

Authorized Signatory

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'Annexure - I'

February 03, 2023

Debentures Investors.

Sub: Exercise of Call Option on Unsecured Redeemable Non-Convertible NCD Issue (Series – 791 ALT 1) ("the Debentures") ISIN NO. INE915D08CM1 issued by Citicorp Finance (India) Limited ("CFIL")

Dear Investor,

In accordance with the Terms and Conditions stipulated in the Offer Document for the Debentures, the Issuer may exercise the Call Option on February 06, 2023. Upon exercise of Call Option, the interest and redemption payment shall be made on February 10, 2023.

We inform you that in accordance with the above, we are hereby exercising the Call Option and electing the Call Date to be February 06, 2023, and the debentures would be redeemed on February 10, 2023. (Subject to deduction of applicable taxes and Modified Following Business Day Convention as defined by the ISDA Definitions 2000).

The Fixed NCD return based on the terms mentioned in the Offer Document is calculated at 5.48% Per annum.

The total amount paid out to you will be INR 1,054,800.00/- for each Debenture redeemed.

Thanks and Regards,

Deepali Mali

Treasury Operations

CITICORP FINANCE INDIA LIMITED