

Registered Office T +91 22 4001 8444B7,  
5th Floor of Nirlon Knowledge Park [www.citicorpfinance.co.in](http://www.citicorpfinance.co.in)  
Goregaon (East), Mumbai - 400 063  
CIN No: U65910MH1997PLC253897



## Citicorp Finance (India) Limited

**March 08, 2023**

**National Stock Exchange**

Exchange Plaza, 5th Floor,  
Bandra Kurla Complex  
Mumbai – 400 051

**Sub: Intimation for Call Exercise Option for Series 794 TRANCHE 1, ISIN NO: INE915D08CP4**

**Dear Ma'am / Sir,**

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that the Company has decided to exercise call option and electing the Call Date to be March 07 , 2023 and the debentures would be redeemed on March 14, 2023, in respect of **Series 794 TRANCHE 1 - Fixed NCD 5.47%, unsecured, listed, rated and redeemable Non-convertible Debentures on private placement basis, of INR 1,000,000/- each aggregating INR 1,054,700.00/-** as per the terms and conditions of issue stated in the Information Memorandum. A notice to this effect has been issued to NCD Holders intimating the Company's intent of redeeming the said NCDs on **March 06, 2023**. A copy of the said notice is enclosed herewith as 'Annexure - I'.

Request you to update your records accordingly.

Thanking You

**For Citicorp Finance (India) Limited**

**Authorized Signatory**

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## Citicorp Finance (India) Limited

### 'Annexure - I'

**March 06, 2023**

**Debentures Investors.**

**Sub: Exercise of Call Option on Unsecured Redeemable Non-Convertible NCD Issue (Series – 794 ALT 1) ("the Debentures") ISIN NO. INE915D08CP4 issued by Citicorp Finance (India) Limited ("CFIL")**

Dear Investor,

In accordance with the Terms and Conditions stipulated in the Offer Document for the Debentures, the Issuer may exercise the Call Option on March 07, 2023. Upon exercise of Call Option, the interest and redemption payment shall be made on March 14, 2023.

We inform you that in accordance with the above, we are hereby exercising the Call Option and electing the Call Date to be March 07, 2023, and the debentures would be redeemed on March 14, 2023. (Subject to deduction of applicable taxes and Modified Following Business Day Convention as defined by the ISDA Definitions 2000).

The Fixed NCD return based on the terms mentioned in the Offer Document is calculated at 5.47% Per annum.

The total amount paid out to you will be INR 1,054,700.00/- for each Debenture redeemed.

Thanks & Regards

**Raju Baghel**

CFIL Treasury Operations