

Registered Office T +91 22 4001 8444B7,
5th Floor of Nirlon Knowledge Park www.citicorpfinance.co.in
Goregaon (East), Mumbai - 400 063
CIN No: U65910MH1997PLC253897



Citicorp Finance (India) Limited

March 21, 2023

National Stock Exchange

Exchange Plaza, 5th Floor,
Bandra Kurla Complex
Mumbai – 400 051

Sub: Intimation for Call Exercise Option for Series 798 TRANCHE 1, ISIN NO: INE915D08CT6

Dear Ma'am / Sir,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that the Company has decided to exercise call option and electing the Call Date to be March 22 , 2023 and the debentures would be redeemed on March 31, 2023, in respect of **Series 798 TRANCHE 1 - Fixed NCD 5.67%, unsecured, listed, rated and redeemable Non-convertible Debentures on private placement basis, of INR 1,000,000/- each aggregating INR 1,056,700.00/-** as per the terms and conditions of issue stated in the Information Memorandum. A notice to this effect has been issued to NCD Holders intimating the Company's intent of redeeming the said NCDs on **March 21, 2023**. A copy of the said notice is enclosed herewith as 'Annexure - I'.

Request you to update your records accordingly.

Thanking You

For Citicorp Finance (India) Limited

Authorized Signatory

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Citicorp Finance (India) Limited

'Annexure - I'

March 21, 2023

Debentures Investors.

Sub: Exercise of Call Option on Unsecured Redeemable Non-Convertible NCD Issue (Series – 798 ALT 1) ("the Debentures") ISIN NO. INE915D08CT6 issued by Citicorp Finance (India) Limited ("CFIL")

Dear Investor,

In accordance with the Terms and Conditions stipulated in the Offer Document for the Debentures, the Issuer may exercise the Call Option on March 22, 2023. Upon exercise of Call Option, the interest and redemption payment shall be made on March 31, 2023.

We inform you that in accordance with the above, we are hereby exercising the Call Option and electing the Call Date to be March 22, 2023, and the debentures would be redeemed on March 31, 2023. (Subject to deduction of applicable taxes and Modified Following Business Day Convention as defined by the ISDA Definitions 2000).

The Fixed NCD return based on the terms mentioned in the Offer Document is calculated at 5.67% Per annum.

The total amount paid out to you will be INR 10,56,700/- for each Debenture redeemed.

Thanks & Regards

Raju Baghel
CFIL Treasury Operations