



Citicorp Finance (India) Limited

September 27, 2022

National Stock Exchange

Exchange Plaza, 5th Floor,
Bandra Kurla Complex
Mumbai – 400 051
Kind Attn: Ms. Pramila

Sub: Buy Back/Call Payout of Debentures

Dear Madam,

This is to inform you that Debenture series as under mentioned issued by Citicorp Finance India Ltd has been bought back on 26th & 27th September 2022. Please note the below details: -

A. Whether Interest payment/ redemption payment made (yes/ no): Yes

B. Details of interest payments:

| SI. No. | Particulars | Details |
|---------|---|-------------------|
| 1 | ISIN | As per Annexure 1 |
| 2 | Issue size | As per Annexure 1 |
| 3 | Interest Amount to be paid on due date | As per Annexure 1 |
| 4 | Frequency - quarterly/ monthly | As per Annexure 1 |
| 5 | Change in frequency of payment (if any) | NA |
| 6 | Details of such change | NA |
| 7 | Interest payment record date | NA |
| 8 | Due date for interest payment (DD/MM/YYYY) | As per Annexure 1 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | As per Annexure 1 |
| 10 | Amount of interest paid | As per Annexure 1 |
| 11 | Date of last interest payment | NA |
| 12 | Reason for non-payment/ delay in payment | NA |

(Disclaimer- Please note Actual amount to be paid on due date is consider as amount paid on early redemption date and Due date for interest payment is consider as early redemption payment date)

C. Details of redemption payments:

| Sl. No. | Particulars | Details |
|---------|---|-------------------|
| 1 | ISIN | As per Annexure 2 |
| 2 | Type of redemption (full/ partial) | As per Annexure 2 |
| 3 | If partial redemption, then | |
| | a. By face value redemption | As per Annexure 2 |
| | b. By quantity redemption | As per Annexure 2 |
| 4 | If redemption is based on quantity, specify, whether on: | |
| | a. Lot basis | |
| | b. Pro-rata basis | As per Annexure 2 |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | As per Annexure 2 |
| 6 | Redemption date due to put option (if any) | NA |
| 7 | Redemption date due to call option (if any) | NA |
| 8 | Quantity redeemed (no. of NCDs) | As per Annexure 2 |
| 9 | Due date for redemption/ maturity | As per Annexure 2 |
| 10 | Actual date for redemption (DD/MM/YYYY) | As per Annexure 2 |
| 11 | Amount redeemed | As per Annexure 2 |
| 12 | Outstanding amount (Rs.) | As per Annexure 2 |
| 13 | Date of last Interest payment | NA |

Annexure 1

| ISIN | Issue size | Interest Amount to be paid on due date | Frequency - quarterly/ monthly | Change in frequency of payment (if any) | Details of such change | Interest payment record date | Due date for interest payment (DD/MM/YYYY) | Actual date for interest payment (DD/MM/YYYY) | Amount of interest paid | Date of last interest payment | Reason for non-payment/ delay in payment |
|--------------|----------------|--|--------------------------------|---|------------------------|------------------------------|--|---|-------------------------|-------------------------------|--|
| INE915D07J55 | 698,600,000.00 | 278,956,568.80 | On Redemption | NA | NA | NA | 26-09-22 | 26-09-22 | 278,956,568.80 | NA | NA |
| INE915D07J55 | 10,000,000.00 | 3,996,900.00 | On Redemption | NA | NA | NA | 27-09-22 | 27-09-22 | 3,996,900.00 | NA | NA |

Annexure 2

| ISIN | Type of redemption (full/ partial) | If partial redemption, then | | If redemption is based on quantity, specify, whether on: | | redemption (call, put, premature redemption, maturity, | Redemption date due to put option (if any) | Redemption date due to call option (if any) | Quantity redeemed (no. of NCDs) | Due date for redemption/ maturity | date for redemption (DD/MM/YYYY) | Amount redeemed | Outstanding amount (Rs.) | Date of last Interest payment |
|--------------|------------------------------------|-----------------------------|---------------------------|--|-------------------|--|--|---|---------------------------------|-----------------------------------|----------------------------------|-----------------|--------------------------|-------------------------------|
| | | a. By face value redemption | b. By quantity redemption | a. Lot basis | b. Pro-rata basis | | | | | | | | | |
| INE915D07J55 | Partial Redemption | 698,600,000.00 | 6,986.00 | | Pro-rata basis | NA | NA | NA | 6,986.00 | 26-Sep-22 | 26-Sep-22 | 698,600,000.00 | 45000000.00 | NA |
| INE915D07J55 | Partial Redemption | 10,000,000.00 | 100.00 | | Pro-rata basis | NA | NA | NA | 100.00 | 27-Sep-22 | 27-Sep-22 | 10,000,000.00 | 35000000.00 | NA |

We confirm that payment has been done to the debenture holders as per Sec 57(1) of LODR.

Request you to update your records accordingly.

Thanking You

For Citicorp Finance (India) Limited
Authorized Signatory